Post

TheAlpha10X
@TheAlpha10X

Be Bullish on SYRMA SGS 🔥

But why ❓

5 Reasons to be bullis:

1. Elemaster JV:

50–70 Cr revenue this year, potential to reach 450–1,000 Cr in 3–5 years, with 12–13% margins.

2. FY27 growth guidance:

Raised from 30% to 35%, with possible further revision after Q2.

3. EBITDA margin: Maintained at 10.5%.

4. Strategic benefit:

Access to industrial, railway and medical electronics, along with Elemaster's global OEM ecosystem.

5. Strong order visibility

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FY 27 Growth Guidance raised from 30% to 35% .

Further possibility of revision after Q 2 results

Today the stocks was up by 12% 🔥

	YOY	Jun 2026	Mar 2026	Jun 2025
Sales	↑ 68%	1,589	1,465	944
EBIDT	↑ 87%	162	174	86.6
Net profit	↑ 101%	106	119	49.9
EPS	↑ 86%	₹ 5.19	₹ 5.25	₹ 2.79

16:58 · 7 set 2026 · **8,4K** Visualizzazioni

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They are declaring one good news after another.

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Q1 already running way ahead of the 35% guidance. Elemaster JV is the